3 PHASE TRAINING

Utility Capital Planning & Investment Analysis

Build, compare, and prioritize utility investment proposals with clear assumptions and tradeoffs.



What is the course?

Trace how a utility identifies a capital need, estimates lifecycle costs, evaluates risk, and chooses what to fund. Discuss how affordability, approvals, and benefits tracking shape the investment decision.

Who should attend?

Capital planners, engineers, project managers, finance analysts, asset managers, regulatory teams, and leaders who develop or approve utility investments.

Eight hours of instructor-led training.

Why Choose Us?

Cost
Your organization pays one course fee with unlimited attendees at no extra cost.

Quality and Experience
Real projects and interactive discussion connect concepts to practical decisions.

Customization
Each course content is individually customized to your team and organization

Content examples

Drivers and estimates

- Investment drivers and decision gates
- Utility economics and cost recovery
- Estimates and schedules
- Lifecycle costs

Appraisal and prioritization

- Investment appraisal methods
- Risk and sensitivity analysis
- Portfolio prioritization
- Customer affordability

Approval and delivery

- Business cases and approvals
- Execution controls
- Benefits review
- Decision records

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